

SAUDI VISION 2030 STRATEGIC ALIGNMENT

Bridging Global Capital to Saudi Real Estate

Institutional-grade access to the Kingdom's transformation through blockchain-enabled fractional ownership and superior liquidity.





Vision 2030 Catalysts

SAR 3.5 Trillion

PIF Assets Under Management

Massive capital deployment engine driving transformation across giga-projects and diversified sectors.

Source: Saudi Ministry of Finance Pre-Budget 2026; PIF.gov.sa

70%

Homeownership Target by 2030

Aggressive government initiative creating sustained demand for residential real estate development.

Source: Vision 2030 Housing Program

Strong

Non-Oil Economy Growth

Structural expansion driven by tourism, logistics, and financial sector reforms independent of oil volatility.



The Firm's Strategic Value



Institutional Assets

Yield & Stone Partners provides access to massive, long-duration real assets with institutional covenants and high-income visibility previously locked to private equity.



Diversified Capital

The Firm bridges the gap between Saudi mega-developments and global liquidity through efficient capital stacks.



Fractional Access

Tokenization enables lower minimums, allowing broader investor participation in premium real estate.



Enhanced Liquidity

Secondary market capabilities reduce illiquidity discounts and improve capital efficiency for investors.

"Unlocking trillion-dollar real estate through blockchain transparency and speed."

Saudi Giga-Projects



01

THE LINE

NEOM

The firm identifies strategic opportunities in Cognitive Infrastructure and Industrial Logistics within the 170 km cognitive linear city, representing a multi-decade CAPEX deployment for institutional capital.

Cognitive Infrastructure

Industrial Logistics

Sustainable

02

Cultural Capital

Diriyah

Yield & Stone targets premier Luxury Boutique Hospitality and Heritage Retail assets in the Kingdom's heritage destination, capitalizing on high-yield tourism flows around the UNESCO World Heritage site.

Luxury Hospitality

Heritage Retail

Premium

03

Luxury Eco-Tourism

The Red Sea

The firm facilitates access to Regenerative Eco-Tourism and Ultra-Luxury Resorts, offering exposure to a destination setting new global standards with 50 resorts and 8,000 keys.

Regenerative Tourism

Ultra-Luxury

Eco-Resorts

Non-Oil GDP Momentum



Structural Shift

Sustained growth in non-oil sectors driven by massive public investment (PIF) and regulatory reforms.

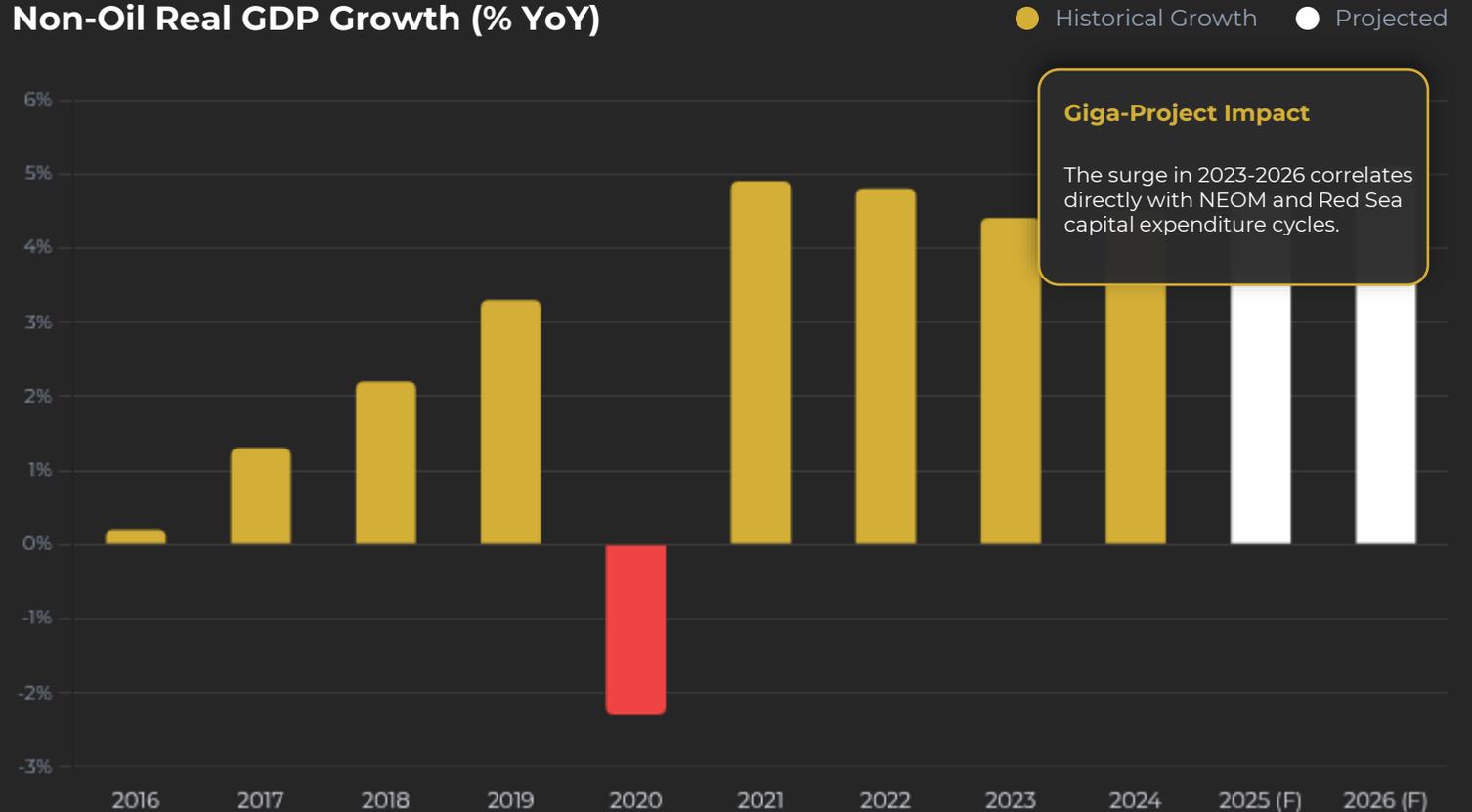
Key Drivers

Construction, tourism, and financial services are outperforming, providing stable fundamentals for real estate assets.

2026 Outlook

Projected continued expansion as giga-projects move from design to construction and delivery phases.

Non-Oil Real GDP Growth (% YoY)



The Tech Revolution



The Firm leverages Saudi Arabia's advanced digital infrastructure, aligning with government initiatives to ensure absolute compliance, transparency, and security for institutional and private investors.



SAMA Regulatory Sandbox

Yield & Stone Partners operates within the framework established by the Saudi Central Bank, utilizing the sandbox environment to validate compliant fintech solutions.

- ✓ Live Regulatory Testing
- ✓ Focus on Asset Tokenization
- ✓ Path to Full Capital Market License

● Aligned Framework



Ministry of Justice 'Sak'

Direct integration with the Ministry of Justice's 'Sak' system, ensuring that every digital token represents a verified, immutable share of a legal title deed.

- ✓ Immutable Ownership Records
- ✓ Real-time Title Verification
- ✓ Government-Grade Security

● System Integrated



Institutional Compliance

The Firm embeds regulatory logic directly into the token architecture, enforcing strict KYC/AML protocols and investor accreditation checks at the smart contract level.

- ✓ On-chain Whitelisting
- ✓ Automated Regulatory Reporting
- ✓ Audited SPV Structures

● Production Ready

The Yield & Stone Solution



“Split-Yield” Strategy

- Direct acquisition of prime commercial & mixed-use assets.
- Bespoke portfolio management and structuring services.
- Dedicated relationship management team.

Minimum Investment: SAR 4M+



Strategic Asset Allocation

- Blockchain-enabled tokenized entry to premium real estate.
- Automated compliance and digital onboarding process.
- Quarterly liquidity windows via secondary marketplace.

Minimum Investment: SAR 10M+



Institutional Grade

- Immutable on-chain ownership records visible 24/7.
- Real-time investor dashboards tracking asset performance.
- Audited financials & verifiable asset-level KPIs.

Full Fiduciary Compliance



Asset Tokenization Pipeline



Asset Sourcing

Institutional grade due diligence & selection



SPV Structuring

Legal wrapper & bankruptcy remoteness



Token Issuance

Regulatory compliant security tokens



Distribution

Global capital access via platform



Income & Reporting

Automated yield distribution

 Institutional Underwriting

 Bank-Grade Custody

 Rigorous Governance

Compliance & Fiduciary Framework

The Firm employs a rigorous, technology-driven compliance infrastructure designed to meet the fiduciary standards of sovereign wealth funds and institutional asset managers in the Kingdom.



 Absher Verified

On-Chain KYC

Automated Whitelisting

Seamless integration with the Ministry of Interior's Absher platform ensures immediate, cryptographically verifiable investor identity authentication.



Biometric Identity Verification



Smart Contract Whitelisting



AML/CFT Auto-Screening



Total Auditability

Real-Time Transparency

Investors access 24/7 institutional dashboards providing granular visibility into asset performance, yield generation, and SPV cash flows.



Live KPI Tracking



On-Chain Transaction History



Automated Dividend Reports



Secure Custody

Bank-Grade Storage

Digital asset keys are secured using multi-party computation (MPC) wallets and institutional-grade cold storage protocols, eliminating single points of failure.



Multi-Sig Governance



Regulated Custodian Partners



Insurance Coverage on Assets

Investment Roadmap





YIELD & STONE PARTNERS

Invest in the Future of the Kingdom

Partner with Yield & Stone to access institutional-grade Saudi real estate
Secure a strategic position in Vision 2030 today.

SCHEDULE CONSULTATION



VISIT [YIELD-STONE.COM](https://www.yield-stone.com)

Disclaimer: This presentation is for informational purposes only and does not constitute financial advice or an offer to sell securities. Real estate investments carry risks including loss of principal. Projected returns are not guaranteed. Yield & Stone Partners operates in alignment with SAMA/CMA regulatory guidelines.

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